

**MORTGAGE BANKERS ASSOCIATION  
COMMERCIAL/MULTIFAMILY REAL ESTATE FINANCE  
TECHNOLOGY OFFICER ROUNDTABLE**

**Washington, D.C.  
November 8 and 9, 2017**

**Wednesday, November 8, 9:00 a.m. – 6:00 p.m.**

- 9:00 a.m. – 9:10 a.m. Welcome
- 9:10 a.m. – 9:15 a.m. Review of Antitrust Guidelines
- 9:15 p.m. – 9:30 a.m. Introductions
- 9:30 a.m. – 10:00 a.m. CRE Mortgage Market Update & Outlook  
*Jamie Woodwell, Vice President, CRE Research  
MBA*
- 10:00 a.m. – 10:45 a.m. Where is Tech Heading?  
*Niraj Patel, Lending Platform CIO, IBM*
- 10:45 a.m. – 11:00 a.m. BREAK
- 11:00 a.m. – 12:00 p.m. Technology Innovation Discussion
- 12:00 p.m. – 1:00 p.m. – LUNCH
- 1:00 p.m. – 3:00 p.m. Get To Know Your Peers “Speed Dating”
- 3:00 p.m. – 3:45 p.m. Industry Standards Discussion and Best Practices  
*Rick Hill, Vice President of Industry Technology, MBA  
Janis Davis, AVP, Industry Standards, MISMO, MBA*
- 3:45 p.m. – 4:15 p.m. Online Networking Community  
*Toni Lewis-Bennett, Associate Vice President of Membership, MBA*
- 4:15 p.m. – 5:00 p.m. Political/Regulatory Discussion
- 5:00 p.m. – 6:00 p.m. NETWORKING RECEPTION

**Thursday, November 9, 8:00 a.m. – Noon**

8:00 a.m. – 8:30 a.m. BREAKFAST

8:30 a.m. – 9:00 a.m. Reflections on Day 1

9:00 a.m. – 9:30 a.m. Washington Update and Q&A  
*Bill Killmer, Senior Vice President, Legislative and Political Affairs, MBA*

9:30 a.m. – 10:15 a.m. Employee Retention and Diversity Discussion

10:15 a.m. – 10:30 a.m. BREAK

10:30 a.m. – 11:15 a.m. Robotic Process Automation (RPA) Discussion  
*David Kirk, Managing Director, KPMP, LLP*  
*David Coleman, Managing Director, KPMG LLP*

11:15 a.m. – 12:00 p.m. Open Discussion