



## **REGIONAL COMMERCIAL REAL ESTATE CDO FORUM**

**Monday, December 4, 2006**

Co-hosted by:

**CWCapital LLC**

**Dechert LLP**

**Mortgage Bankers Association Headquarters**  
1919 Pennsylvania Avenue, 8<sup>th</sup> Floor  
Washington, DC 20006

### **AGENDA**

- 3:00 p.m. – 3:30 p.m.      Registration and Welcome**
- 3:30 p.m. – 4:00 p.m.      Introduction to Commercial Real Estate CDOs**  
Hear from an industry expert on the basic overview of the product: what is it, how is it structured, who are the parties, and how it differs from other products.
- Featured Speaker:          Darren Esser**  
Wachovia Securities
- 4:00 p.m. – 6:00 p.m.      Commercial Real Estate CDO Panel**  
Hear a discussion on the legal and business aspects of a Commercial Real Estate CDO from a panel of industry experts. Learn the types of commercial real estate loans that are originated for Commercial Real Estate CDOs, as well as how CRE CDO issuers are handling asset management of CRE CDOs. There will be a 10 minute break during this panel discussion.
- Featured Speakers:        Richard Jones**  
Dechert LLP
- Charles Spekta**  
CWCapital Investments

**Christian Degenhardt**  
NIBC Credit Management, Inc.

**Deryk Meherik**  
Moody's Investors Service

**Jan Sternin**  
Midland Loan Services, Inc/PNC Real Estate Finance

**6:00 p.m. – 7:00 p.m.      Networking Reception**