

January 30, 2003

AGENDA
Capital Markets Committee Meeting
Sunday, February 2, 2003
2:00 p.m. - 3:00 p.m.
Room 11AB, Upper Level
San Diego Convention Center, San Diego, California

Chair: Brian Stoffers, L.J. Melody & Company

Vice Chairs: Joseph P. Forte, Esq., Dechert
J. Christopher Hoeffel, Bear Stearns & Company
Kevin J. Riordan, Teachers Insurance & Annuity
Association of America
John Scheurer, Allied Capital Corporation

MBA Staff Representative: Leanne Tobias
(202) 557-2840
leanne_tobias@mbaa.org

-
- | | |
|--|----------------------------------|
| I. Introductions and Opening Remarks | Brian Stoffers |
| II. Capital Markets Update Chair and Vice Chairs | Chair and Vice
Chairs |
| <p>The committee Chair and Vice Chairs represent specific segments of capital markets commercial mortgage lending. Each will present a brief overview from his perspective:</p> <ul style="list-style-type: none">▶ Mortgage Banker▶ Issuer▶ Lender/Investor▶ "B" Piece Purchaser▶ Legal/Transaction Documentation | |
| III Current Issues for Discussion Discussion | All |
| IV MBA Update | Leanne Tobias |

Note: U.S. House of Representatives
Financial Services Committee
Staff Counsel, Justin Daley,
invited to participate

NEXT MEETING: Sunday, October 19, 2003 - San Diego Convention Center – San Diego, California