



AGENDA
CAPITAL MARKETS COMMITTEE MEETING
Sunday, February 1, 2004
1:00 – 2:00 p.m.
Southern Hemisphere, Salon III
Walt Disney World Dolphin Hotel – Orlando, Florida

Chair: J. Christopher Hoeffel, Bear Stearns & Co.
Vice Chairs: Joseph Forte, Dechert
Keith Gollenberg, CIGNA Retirement & Investment Services
Guy Johnson, Johnson Capital
Daniel Rubock, Moody's Investors Service
John Scheurer, Allied Capital Corporation

MBA Staff Representative: Leanne Tobias

- I. Capital markets overview
- II. Trends in the industry
- III. REMICs: Education and Understanding
- IV. Current Issues in Capital Markets
 - A. MBA REMIC Task Force on Collateral Modification Rules
 - B. Terrorism Insurance
- V. Q & A: discussion with members.
- VI. Conclusions