



AGENDA

**Commercial Real Estate Finance (CREF)
Portfolio Investors Committee
February 4, 2001
San Diego Ballroom, Salon C
San Diego Marriott Hotel and Marina
11:00 AM - 12:00 PM**

Chair: Mark B. Fisher,
Vice President
StanCorp Mortgage Investors, LLC

Vice Chairs:

Mike Prior
Vice President-Investments
Protective Life Corporation

James J. Stolze, CMB
Manager
Woodmen of the World Investments

Jeffrey J. Williams
Managing Director
David L. Babson & Co., Inc.

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| I. | Welcome, Introductions and Opening Remarks | Mark Fisher |
| II. | Introduction of Co-Lending Template | Jeff Williams, Chair of Co-Lending Working Group |
| III. | Regional Life Insurance Company Forums | Jonathan L. McKetney, MBA Staff Representative |
| IV. | ACLI Report | Jack Nowakowski, ACLI, Manager, Investment Publications |
| V. | NAIC Exposure Draft – Mezzanine Real Estate Loans | Jonathan L. McKetney, MBA Staff Representative |

**Next Meeting: Sunday, October 14, 2001
MBA's 88th Annual Convention
Toronto, Canada**