

AGENDA
Commercial Real Estate Finance (CREF) Portfolio Investors Committee

October 14, 2001
11:00 AM- 12:00 PM
Metro Toronto Convention Centre (206C – North Building
Toronto, Ontario

Chair:

Jeffrey J. Williams, Managing Director
David L. Babson & Co., Inc.

Vice Chairs:

Michael P. Kelly
Vice President-Real Estate Division
New York Life Investment Management LLC

Mike Prior
Vice President, Investments
Protective Life Corporation

Lucinda Scheer

Managing Director
Guardian Life Insurance Company of America

Staff Representative:

Jonathan L. McKetney, Director

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I	Introductions and Opening Remarks	Jeffrey J. Williams
II	Update on MISMO	Daniel T. Szparaga
III	Loan Participation Template	Discussion All
IV	NAIC 113 - Mezzanine Financing	Jonathan McKetney
V	Regional Life Company Forums	Jeffrey J. Williams
VI	Outreach to MBA Life Company members and non-member companies	Mike Prior
VII	2002 CREF Convention Panel Topics	Discussion All

Next Meeting:

Sunday, February 3, 2002
2002 CREF Convention
Walt Disney World Dolphin Resort
Lake Buena Vista, Florida

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