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Bridging the Gap

Custodian Perspective

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Getting Started

- Need business partners who want to participate
- Find the right electronic vault provider
- Determine your processes and people
 - » Map out what you do – do you still need to do each step?
- Training



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Getting Going

- How to receive the eNotes
- Accessing the MERS[®] eRegistry
- Accessing the eNote and underlying data
- Know the rules of any GSEs you will work with



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Baby Steps

- Hybrid File
- Hybrid Pool
- Integration
 - » Into existing processes
 - » Into existing software
- Lots of manual intervention to start with



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Inventory Control

- Tracking eNotes on existing system of record
- Releasing eNotes
- Keeping electronic vault in sync with system of record



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In Conclusion

- Looking forward to seamless/lights out processing



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