Private Securitization

Panelist:

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Moderator:

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Session Topic:

- **Issuer and Investor Perspective**
  - Different Flavors of ABS
  - MBS Structure
  - Why Securitize?
- **Key Parties to Transaction**
- **Bond Investor Considerations**
- **Master Servicer & Trustee Functions**
  - Typical Securitization Flow
  - Master Servicer Portion
  - Master Servicer Functions
  - Securities

PRIVATE SECURITIZATION

SESSION NOTES

- Administrator/Trustee Portion
- **Securities Administrator/Trustee Functions**
- **Securitization Flow**
- **Document Custody Functions**
  - Operational Considerations
  - Loan Listing
  - Physical Files
  - Review Criteria
  - Production Deadlines
  - Staffing requirements
  - **Business Considerations**
  - Who's the client?
  - Who's paying the fees?
  - **Regulatory/Compliance**
  - Certifications – Initial/Interim/Final
  - Regulation AB
  - Attestations