



EZcloser

Presentation to

**Mortgage Bankers
Association**

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The Comprehensive Transaction Management System

Application Service Provider:

A **third party** Internet site that is **independent** of any other participant in a transaction.

- It is a **neutral** place to store transaction information and provide appropriate access to others.
- The most **cost effective** means to maintain leading edge technology.
- Constantly upgraded for new version – **never obsolete.**

EZcloser is a secure third party operating platform to facilitate the management of complex transactions involving multiple parties and extensive documentation.

Overview



- Workflow Management

- Document/File Management

- Pipeline/Risk Management

- Vendor Management

- Data Integrator

- Automated checklists, calendars, transaction status and pipeline reporting
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- Organize all files, documents, comments and revisions
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- View all transactions, both in process and complete
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- Click to order or bid services from due diligence providers – electronic or paper delivery
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- Maps transaction data to fill in form documents and spreadsheets for both internal and transaction-centric needs

Common Elements of a Transaction



- Data
 - Financial data
 - Asset characteristics
 - Transaction terms
- People
 - transaction host
 - transaction principals
 - other transaction participants (attorneys and vendors)
- Documents
 - Spreadsheets
 - Word processing documents
 - Images
 - Committee reports
 - Management reports
 - Vendor reports